

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
- DESPATCH OF NOTIFICATION AND RIGHTS CUM WARRANTS ISSUE FORMS**

1. INTRODUCTION

- 1.1. The Board of Directors (the “**Board**” or the “**Directors**”) of Beverly JCG Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s previous announcements made on 25 September 2023, 10 November 2023, 24 November 2023, 11 December 2023, 26 December 2023, 10 January 2024, 18 January 2024 and 29 January 2024 (the “**Previous Announcements**”) in relation to, *inter alia*, the Rights Cum Warrants Issue.
- 1.2. Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the same meanings and construction as ascribed to them in the Company’s offer information statement dated 29 January 2024 in relation to the Rights Cum Warrants Issue (“**Offer Information Statement**”). Any reference to the time of day herein shall be a reference to Singapore time.

2. DESPATCH OF THE NOTIFICATION AND THE FORMS

- 2.1. The Board wishes to announce that a notification letter specifying the online locations at which the Offer Information Statement, and containing, among others, instructions on how to view, download and print the electronic version of the Offer Information Statement (the “**Notification**”), together with the Provisional Allotment Letter for the Rights Shares with 2023 Warrants (the “**PAL**”) and/or the application and acceptance form for the Rights Shares and Excess Rights Shares (the “**ARE**”) (as the case may be) were despatched to the Entitled Shareholders today.
- 2.2. Entitled Depositors who do not receive the Notification and the ARE may contact the Central Depository (Pte) Limited (“**CDP**”) via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Cum Warrants Issue commences up to 5.30 p.m. on 15 February 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 2.3. Entitled Scripholders who do not receive the Notification and the PAL may obtain a copy from the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights Cum Warrants Issue commences up to 5.30 p.m. on 15 February 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 2.4. For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Notification, the PAL and/or the ARE have not been and will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Cum Warrants Issue. No provisional allotment of the Rights Shares with 2023 Warrants has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.

BY ORDER OF THE BOARD

Dato' Ng Tian Sang @ Ng Kek Chuan
Deputy Chairman and Chief Executive Officer

31 January 2024

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited (the "Sponsor") for compliance with the relevant rules of the SGX-ST. It has not been examined or approved by the SGX-ST, and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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