

**CHINA MEDICAL (INTERNATIONAL) GROUP LIMITED**  
(Company Registration No. 200505118M)

**RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 31  
DECEMBER 2018**

*All capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the circular despatched to shareholders of the Company on 7 December 2018.*

Pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalyst, the Board of Directors of China Medical (International) Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”), wishes to announce that at the extraordinary general meeting (“**EGM**”) held on 31 December 2018, all the resolutions relating to the Proposed Corporate Exercises to be undertaken by the Company set out in the Notice of EGM dated 7 December 2018 were duly passed by Shareholders of the Company by way of poll. The poll results in respect of the resolutions proposed at the EGM are as follows:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		No. of Shares	As a percentage of total number of votes for and against the resolution (%)	No. of Shares	As a percentage of total number of votes for and against the resolution (%)
<b><u>Ordinary Resolution 1</u></b> Approval of the Proposed Share Consolidation	1,916,784,501	1,916,484,501	99.984%	300,000	0.016%
<b><u>Ordinary Resolution 2</u></b> Approval of the Proposed Deferred Liability Conversion	1,916,784,501	1,916,434,501	99.982%	350,000	0.018%
<b><u>Ordinary Resolution 3</u></b> Approval of the Proposed Share Subscription	1,916,784,501	1,916,434,501	99.982%	350,000	0.018%
<b><u>Ordinary Resolution 4</u></b> Approval of the Transfer of Controlling Interest	1,916,784,501	1,916,484,501	99.984%	300,000	0.016%

<b><u>Ordinary Resolution 5</u></b>					
Approval of the Proposed Appointment of Executive Director	1,916,784,501	1,916,484,501	99.984%	300,000	0.016%
<b><u>Ordinary Resolution 6</u></b>					
Approval of the Proposed Introducer Shares Issue	1,476,784,501	1,476,354,501	99.971%	430,000	0.029%
<b><u>Special Resolution 7</u></b>					
Approval of the Proposed Change of Name	1,916,834,501	1,916,834,501	100%	0	0%

No persons were required to abstain from voting on the resolutions tabled at the EGM.

Anton Management Solutions Pte Ltd was appointed as scrutineer for the EGM.

#### **BY ORDER OF THE BOARD**

31 December 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg)*